



LEADING YOUR ORGANIZATION TO A SUSTAINABLE FUTURE

Date:

14-15 Mar 2024 (1.5 days)

Time:

Day 1 10:00am - 5:00pm

Day 2 10:00am - 1:00pm

Venue:

Vantis Solutions Limited
27/F, Easy Tower, 609 Tai Nan West Street,
Cheung Sha Wan, Kowloon, Hong Kong

Language:

Cantonese

Course Fee:

HKD4,500

COURSE DESCRIPTION

- The aims of this training course is to equip students with basic knowledge and skills on ESG (Environmental, Social and Governance) and the value for sustainability
- Cultivate your mindset on carbon neutrality and green finance
- ESG models and ESG reporting are also introduced in this course.

Course Outline

DAY 1

PART I: FOUNDATION OF ESG

1. Enterprise ESG Sustainability Strategy

- Corporate sustainability defined and the basic of sustainability
- CEPAR five-step approach to deal with ESG issues
- Current practice of ESG and future trend

2. Sustainability business platform

- Explain why and how companies should connect sustainability to their business model
- Explain how companies should connect sustainability to their competitive position, intangible assets, and corporate strategy

3. ESG reporting developments

- Brief history and benefits of ESG reporting
- Mandatory requirements of ESG reporting
- How to calculate environmental KPIs

4. ESG investment

- Type and history of sustainable and responsible investments : mutual funds, green bonds, green loans
- ESG indexes and scores
- Performance of sustainable and responsible mutual funds and selecting the funds
- Introduction to ESG integration investment analysis approach

Course Outline

DAY 2

PART II: MASTERING ESG REPORTING BY JEDOX

1. Introduction & Understanding ESG Reporting

- Definition and explanation of ESG (Environmental, Social, and Governance) reporting
- Overview of global ESG frameworks and standards (e.g., GRI, SASB, TCFD)
- Discussion on the relevance of ESG reporting for organizations and stakeholders
- Key challenges and trends in ESG reporting

2. Introduction to Jedox

- Overview of Jedox as an EPM (Enterprise Performance Management) solution
- Explanation of the features and functionalities of Jedox related to ESG reporting
- Demonstration of the Jedox user interface and navigation
- Overview of the data integration capabilities of Jedox

3. Designing ESG Reporting Dashboards in Jedox

- Understanding the requirements and objectives of ESG reporting dashboards
- Overview of Jedox data modeling concepts and best practices
- Guide on creating ESG reporting templates and dashboards in Jedox
- Incorporating data visualizations, charts, and graphs to enhance the dashboards

4. ESG Data Analysis and Interpretation

- Techniques for analyzing and interpreting ESG data in Jedox
- Leveraging Jedox functionalities for data exploration and visualization
- Using formulas and calculations to derive meaningful insights from ESG data
- Generating reports and summaries for different stakeholders
- Tips for effectively communicating ESG results and findings

5. ESG Reporting Automation and Workflow

- Introduction to automation and workflow capabilities in Jedox
- Configuring automated data updates and refresh schedules
- Implementing approval processes and workflow for ESG reporting
- Collaboration features in Jedox for teamwork and review processes
- Ensuring data security and privacy in ESG reporting

Enrollment & Inquiry

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